



Seasonal Berries 2015

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Agenda



- Introduccion
- Empresa y Estructura
- Objectivos
- Informe sobre Campaña 2014/15
- Actualidad
- Oportunidades
- Ruegos y Preguntas



Empresa y Estructura



Empresa y Estructura



- Creada en 1992
- Es la asociacion y la voz del RU del sector berries de todas las procedencias
- Socios y Asociados representan el 95% de todos los berries vendidos por supermercados en RU
- La tarifa para Socio Voluntario, basada en la facturacion total de berries (Local e Importado), tiene un costo actual de £510 por cada £1 million de ventas
- Ingreso anual = £330,000; Reservas = £150,000





Empresa y Estructura



























1. Financiar y dirigir la campaña de todo el año de Seasonal Berries





Financiar y dirigir la campaña de todo el año de Seasonal Berries













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- 2. Recopilar y distribuir, exclusivamente a socios, datos de ventas y las previsiones de próximas cosechas





Recopilar y distribuir exclusivamente a socios datos de ventas y las previsiones de proximas cosechas



		2013 Actual Sales					
		Week 26 24/06/2013	Week 27 01/07/2013	24/06/13 & 01/07/13 Total	25/06/12 & 02/07/12 Total	2013 Year to Date	2012 Year to Date
Strawberries	ALDI	38	44	82		320	
	ASDA	357.94	413.74	771.68	574.41	1712.03	2530.51
	THE CO-OPERATIVE	616.99	381.67	998.66	634.57	1872.97	2020.23
	J SAINSBURY	487.98	502.84	990.82	1016.51	2217.18	3726.26
	LIDL						
	MARKS & SPENCER	400.20	361.95	762.15	638.02	2176.64	2419.71
	MORRISONS	207.41	158.34	365.75	122.35	1152.23	650.68
	TESCO	1368.00	1297.55	2665.55	2008.50	6477.91	7772.31
	WAITROSE	384.34	339.09	723.43	459.33	2229.53	2248.73
	OTHER	590.74	189.43	780.17	354.00	1524.27	884.36
	Total	4451.19	3688.61	8139.80	5807.69	19683.07	22252.79







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Ser la Voz Representando el Sector





Laurence Olins on Sky News, May 2014, speaking about the bumper strawberry season upcoming





Telegraph.co.uk

According to British Summer Fruits, the industry body, this year's crop will be sweeter and juicier than normal.

Chairman Laurence Olins said: "Strawberries are a British staple of the early summer season.

"It may have been a later start to the British strawberry season, but there will be a good supply of British strawberries for everyone to enjoy."



Laurence Olins on Channel 5 News, October 2014, speaking at the end of the bumper 2014 season







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Cuerpo de Lobbying a DEFRA/ Home Office/ FSA/ NFU/ Communities and Local Government















Polytunnels planning



Water



Harvesting staff







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- 5. Realizar estudio estrategico de mercado y degustaciones





Estudio Estrategico de Mercado















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Gestion de Crisis del Sector



- Ofrece policita de adaptacion y preparacion contra desastres en conjunto con el estado
- Informando a productores por medio de campanas de alto perfil (Drosophila Suzikii)
- Realizando reuniones con media del sector
- Desarrollar contenido reactivo y proactivo







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Colaborando Exportadores Extranjeros













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Mantener relacion proactiva con todas las principales cadenas de supermercado



Mantener y Construir Relacion con Principales Cadenas



Sainsbury's















Invierno 2014/15 PR Repaso



Invierno 2014/ 2015 Actualizado



	2014- 2015		
Reach	62, 718,188		
PR value	£3, 500, 603		
Publications	489 hits: 28 national newspapers 47 consumer magazines 124 regional 267 online 23 trade		
Social media	Twitter followers: 4,152 Facebook likes: 44,774		

ROI 30:1





Seasonal Berries #SnackSmart Cubertura de Lanzamiento



Daily Mail

Want to shed a stone over a year without doing any exercise? Just eat a handful of berries every day

- · Those in the study replaced sugary afternoon snack with berries
- · This lead to them consuming 134 fewer calories at the next meal
- · This could lead to 1lb weight loss a month, without doing any exercise

By ANNA HODGEKISS FOR MAILONLINE

PUBLISHED: 11:32, 9 February 2015 | UPDATED: 11:34, 9 February 2015

















Simply swapping a chocolate bar or packet of sweets for a handful of berries as an afternoon snack can lead to nearly a stone of weight loss over a year.

Researchers found that people who snacked on the fruits are fewer calories at their next meal.

While 'super berries' such as acai and goil have been touted for their weight loss virtues, the scientists in this study looked at the effects of strawberries, raspberries, blackberries and blueberries.



Simple swap: People who snacked on bernies with the same energy content of their usual sugary snack - sich

Loughborough University researchers found people who snacked on berries with the same energy content of the sugary snack ate 134 fewer calories.

Without doing any exercise, this could lead to 1lb of weight loss a month,

It would also boost the number of people achieving the recommended fruit and veg intake of five portions a day, with only 30 per cent of Britons achieving this.

The study was commissioned by Seasonal Berries, which represents the soft fruit industry.

Dr Lewis James, from the School of Sport, Exercise and Health Sciences at Loughborough University, said: 'Our research shows an afternoon snack of mixed berries decreases energy intake

'It's a simple method that might help people control and lose weight.

There are a number of potential health benefits of consuming berries, but this is the first time that consuming them as a snack has been shown to reduce how much people eat during the next meal of



Berries are best for fighting the flab

flab, suppressing your cravings and boost-ing your besith can be found in a handful of Qualitriess - risch bearties?"

If you've been according for a year to shift on taste or on your health, then exapping your regular smack for a handful of betries rold be your answer.

Thereof as the perfect weight less find, they are the ultimate guilt free speck becarrier there are no love in morne.

To help you shel beautitier and happier, Brisish Nammer Protis is undertaking orsearch with Lengtherough University of look at the benefits of swapping an a sertoon confercioners spack with a Nordful of herries and seamed up with find psy-chologist Dr-Christy Forgasson to give you some implement and help you create a healthier stacking balo. 1. Get your berry fix with some good

quality prourts Service are not only bounly nutrion dense. but they are also low in sugar, making them

escalaring year blood sogar levels. crowing the porfect still afternoon smack. It's best to combine low glycaemic ical fruits like berries with a good quality er bio-like yeghurt, Mosily you want to

I. Smoothie up were strowborries. tranges are often trested as the go-to fruit of structureries will also you 107 per cost of

That's not all scruptherries are indepting healthy filter (22 per cent of your daily intake) and are very low in sugar, so they won't send your blood sugar levels buywire. White a cop-of strumberries in the blender



i. Sreak up your afternoon with blackhigh water and fibre content making them perfect stuck for those who are trying to lose

weight and lower their cholestored. Those berries are rich in phytochomicals including anthocyaniza and tunning which soothe inflammation and have been shown

to-protect against many discuses including concer and demontia. . Fradgey with natural throthy popularit.

4. Haveur some resulterries make respherries your ultimate weight loss bookly. They're low in calories, high in fibre.

with some almost milk, a drizzle of honey | load - this means they take longer to diges keeping you failer for longer and have farle Impact on your blood sugar levels.

So when afternoon munchies hit, have a

Like strawborries, blackborries also have a big bowl of respheries with chopped ms and mixed seeds for the sixtmax 5. Burst out the biseberries

At just 45 colories per 200 grams, blue-berries are loaded with agricultures. You may be tempost to eat them packed in a mulfin but if you want to keep your blood sugar levels steady out for them with a

So charge over harve it. Does simple shifts that Could respirate help you drap those on-cost pounds. There are four features which your moods, its peluly, next time you find an energy slomp you'll grab yourself a

Snacking on berries instead of sweets drastically reduces calorie intake at next meal



5-apping a choosista bar or pack of sweets for a handful of barries could lose o needs a stone in a year.

Sating themes in place of an afternoon brack will lose you a pound a month even it While tuper bernel such as appliant got have been touted for their verification

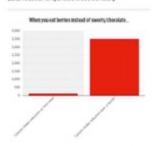
recolouries. Manifestries and Musherine reduces the amount eater at the next must Those who are confectionery before their dinner are a fifth more while those who practised on betries with the come energy content of the supply practi reduced their

palaries by \$15 at each made. Dr Carris terms, from the School of Sport, Eventure and Health Sciences said "Our resent show that an afternoon stack of mixed ben'se because arway intole at

There are a number of potential health benefits of consuming benies, but this is the first time that consuming them as a snack has been shown to reduce how much people and during the next med of the day.



downlow that then having to repay an effort or even noticing."



The four-month trial involving (2) participants who after a been steel mean told to est a paste direter until they neve "comfortably full and satisfied".

Or lames well-regard that secolar automina from an afternoon confectioners create to ed benies might expect to reduce their energy intake by 1935 calcries a week on

Given that 10s of body fat is equivalent to around 2000 calories, this reduction in daily energy inside vould probably produce a loss of approximately SB offsets fac a morth, nearly a crone in a year.

Causeron Direct Statement Berries - Britain's soft fruit growers body which oministicated the study-said. "Hold of us here tried to lose neighbility following the next discounts, but they often demand huge sacrifices.

This study draws that by sixtness a four managers and september it with a handle of delicious ben'es, ne could thebug to a stone in a year

would distinguish one to give it altry and see how they feel in a month's time

Shed a stone on berry diet

SWAPPING a chocolate ba for a handful of berries could lose you nearly a stone in a year - without extra exercise

. People who snacked or berries with the same energy value as sweets ate 134 calo ries less at their next meal.

Dr Lewis James, of Lough borough University, said: "It's a simple method that might help people lose weight.









Daily Mail

TRY IT, DITCH IT, SWITCH IT

It may slow of the brain's takes place and memories are stored, say researchers at the University of Californi People who have meditated for years showed less decline

in grey matter - montal

exercise may make grey

screaming with, in the long term. It may stunt their because it could stop them learning how to manage their own feelings,

the Journal Pediatrics.



snacked on a andful of berries ate 20 per cent less food at their next meal than



those given jelly bables with the same calories, a study at Loughborough University found — possibly because you can eat more berries for the according to commentary in same calories.



#SnackSmart: Creando conversaciones Online























Invierno Tactico: Seasonal Berries Contenido de Recetas





Blueberry and yogurt American





Blackberry and goat's cheese





CHOCOLATE & PISTACHIO BERRY PAVLOVA





















Winter Tactical: Noticias con Gancho



Forget oysters, asparagus and avocado, it's aioli, chorizo, honey, and ice you want: The 10 surprising foods that will REALLY get him going in the bedroom

- First step to boosting lave life is to feed your biggest segan the brain Foods will raise the levels of the fell-food neurotransmitter dopamine
- Melt ice-cubes against your skin for a titilating sensation





Write opders, chill, accords and asperages are redinnoun aptrodicate. There are come other more unascal ones here which promise to take the speriul from the histern and into the bedroom. And it's not just your table buds which will be difficial as the first step to boosting your love the is to find your biggent sound organ - the basin.

•25













First, it's reported to have a del that books the levels of the reurobsneroider opportre, released by the brain.



to the synthespersor for Seasonal Berries, she known a thing or two about the soft







Tomatic and Sent tomat with dead of fresh citals for that extra bods. Followed by a

How the Problem the covering 20°C, 60°C², 50°C Mark it. Place the 15g of forest broadless and 1 "other partic clients in a scalingful, for large entitle the street and all of largest freet delict. Beautiful 2 "other is power formats entitle the street and all of largest freet delict. Beautiful 2 "other is power formats entitle the 10°C of registation should with 5 chapped lead increase and a freet chapped client. Beautiful street. And is a part and offered delict exercing 50°C or offered county food.

Not convinced? Perch the science bit.





Server 2 - 4



2. Add the resignative and sugar to the bond of $\quad \square$ (75g disol cover sugar

and spread into an even layer. Balantar 15-18 D.3 eggs.

single row of rougherter, oround the edge of one of the colors, then crumble the test and arrange with the sized stranderters over the other has layers.









How to: Probability events 200°C, 100°F, Con Math S, Place the 13g of halves

Wild blanker salmon with dark leady greate followed by obsorbences digged in a chocoler fundor.





Ingredients

work line with a

© Time: 40 resources.

el Point Revision

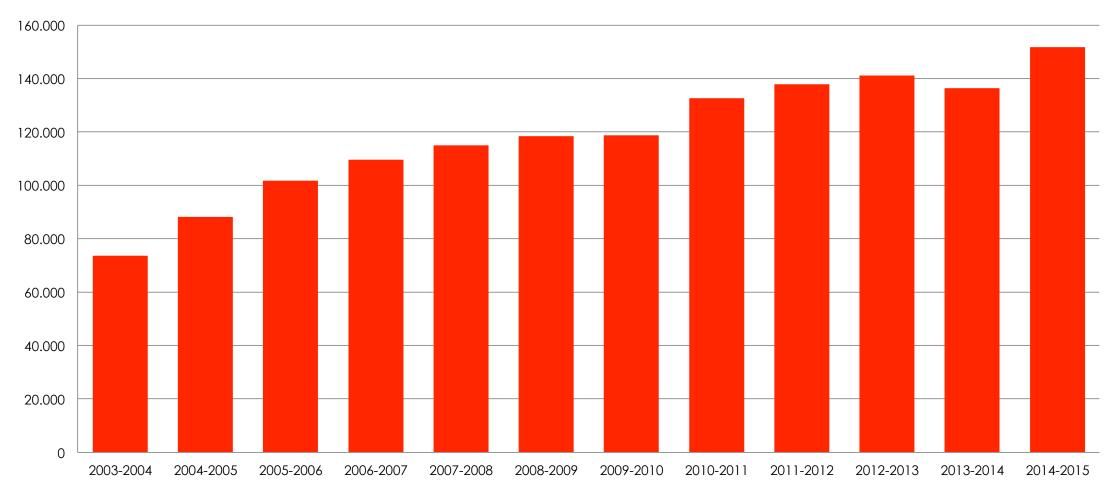


Category Actualizado



Volumen del Mercado de Berries Alcanza 151,723 (tonnes)



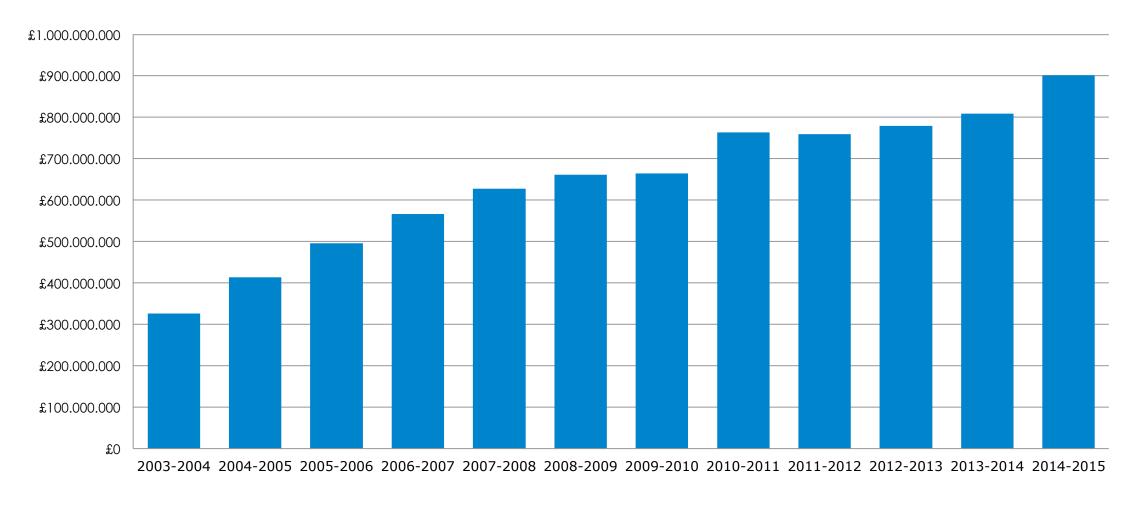






La Venta de Berries Alcanza £902,000,000









Logros Principales



- Berries es de las categorías con mayor crecimiento mostrando un incremento del 12% en volúmen en este año pasado
- Penetración de mercado para berries es de los mas altos en frutas.
 Frambuesas y Arrandanos estan al 35% con Fresas al 76%
- £1 de cada £5 se gasta en berries



Dificultades a futuro proximo para el productor español



- Incremento de hectarias de invernaderos con calefaccion debido al reducido costo de energia de biomasa
- La campañas del RU y Holanda se estan alargando
- Incremento de produccion en paises como Maruecos, Italia y Tunes
- España esta tomando muy poca acción excepto el de competir con precios





PR Oportunidades



PR Oportunidades



 Con una inversion de unos £35k, PR podria incluir un embajador Chef para la creación de recetas y actividad en prensa

> Ambajador Entrevistas con la Media



Ambassador recetas



Oficina de Prensa

MailOnline

The Daily Telegraph









PR Oportunidades











 Inversion de aproximadamente £100k podria entregar una campaña que incorpore investigacion, un embajador y actividad de oficina de prensa



